

Cincinnati Southern Railway  
Board of Trustees  
Special Meeting Agenda  
6/27/2023

1. First Amended and Restated Asset Purchase and Sale Agreement (“2023 Agreement”) Overview
  - Introduction
  - Presentation by BMO Capital Markets
  - Presentation by Stinson LLP
2. Public Comment
3. Deliberation and vote related to 2023 Agreement, related Amended and Restated Guaranty, and Resolution 1-2023
4. Approval of Prior Meeting Minutes
5. Invoices for Approval
  - Stinson LLP: legal services through May 2023
  - Vehr Communications: communications services through May 2023
  - Clark Schaefer Hackett: financial reporting for year ended December 31, 2022
  - US Digital Partners: website hosting services through May 2023
6. Adjourn